



TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.

5 October 2026

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("THL") REGARDING POST-COMMENCEMENT FINANCE FUNDING

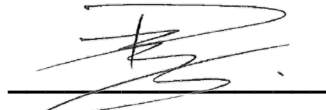
1. Notice is hereby given to all affected persons, as defined in section 128(1)(a) of the Companies Act 71 of 2008 ("**the Act**"), of the following in relation to the Post-Commencement Finance Facility Agreement ("**the PCF Agreement**") entered into between the Industrial Development Corporation of South Africa Limited ("**the Lender**"), Tongaat Hulett Limited (in business rescue) ("**the Company**") and the Business Rescue Practitioners ("**BRPs**"), as amended by PCF Agreement Amending Agreement No. 13 dated on or about 5 October 2026 ("**the Facility**"):
 - 1.1. the Facility pursuant to the PCF Agreement continues to be available until 30 November 2026;
 - 1.2. the Final Repayment Date under the PCF Agreement has similarly been extended to the same date;
 - 1.3. the Commitment under the PCF Agreement of R2.5 billion remains secured under the security executed by the Company in favour of the Lender, which security remains of full force and effect; and
 - 1.4. the Facility Outstandings must be discharged in full or, at the discretion of the Lender, be restructured into a term loan on terms and conditions to the Lender's satisfaction, before any sale and transfer by the Company of its business and assets as a going concern in accordance with the Business Rescue Plan.

2. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of THL that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

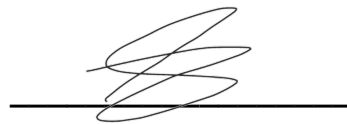
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)