



TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.

16 April 2026

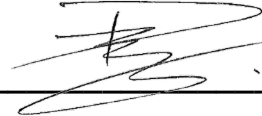
NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("THL") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Affected Persons are referred to the application proceedings currently pending before the High Court of South Africa, KwaZulu-Natal Local Division, Durban, under case number 2026-031780, relating to Tongaat Hulett Limited (in business rescue).
3. The legal proceedings regarding the provisional liquidation hearing involving Tongaat Hulett, including the Applicant's application and RGS' counter-application, were adjourned earlier today with the matter now scheduled to be heard on 17 and 18 June 2026. This adjournment provides additional time for the Company, together with its BRPs, and stakeholders to continue engaging constructively with the objective of reaching a longer-term solution that is in the best interests of the business, its employees and all stakeholders.
4. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of THL that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaathulett Limited (in business rescue)