



TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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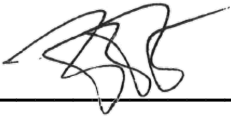
15 April 2026

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("THL") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

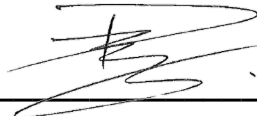
1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Affected Persons are referred to the application proceedings currently pending before the High Court of South Africa, KwaZulu-Natal Local Division, Durban, under case number 2026-031780, relating to Tongaat Hulett Limited (in business rescue).
3. Affected Persons are hereby advised that the hearing of the above matter has been scheduled to take place on 16 and 17 April 2026, commencing at 09h30 each day.
4. A live stream of the court proceedings will be made available via the following link, which will be active from 09h30 on the days of the hearing:
<https://youtube.com/live/v4gqNnseBfg?feature=share>.
5. Affected Persons are further advised that there will be no space available in the courtroom for members of the public or any other interested parties, other than the legal teams representing the parties in the matter.

6. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of THL that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)