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# TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
  - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
  - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.

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6 March 2026

**NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("THL") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT**

1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Affected Persons are referred to the application proceedings currently pending before the High Court of South Africa, KwaZulu-Natal Local Division, Durban, under case number 2026-031780, relating to the Tongaat Hulett Limited (in business rescue).
3. The Affected Persons of THL are hereby advised that **all affidavits filed by the various parties in the aforesaid application proceedings have been uploaded to the THL website <https://www.tongaat.com/business-rescue/>** and are available for viewing by all Affected Parties.
4. A court date has not yet been set down for the hearing, however the Judge President of the KwaZulu-Natal Division of the High Court has indicated that it is likely to take place in the week of 13 – 17 April 2026. Further information in this regard will be shared to once it becomes available.
5. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of THL that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at:

www.tongaat.com, under the 'Business Rescue' tab.

**Yours faithfully,**



**TJ Murgatroyd**



**PF van den Steen**



**GC Albertyn**

**The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)**