

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
-

8 May 2025

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

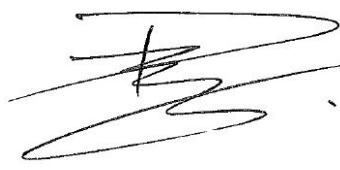
1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice.
2. Please take note that an application was launched on 25 April 2025 in the High Court of South Africa, Gauteng Local Division, Johannesburg under case number 2025-058067 ("**the application**"), by Muhammad Faiz Turk and Muhammad Shakeel Turk ("**the applicants**"), against *inter alios*, the Company, the Business Rescue Practitioners and the Vision Parties. The Affected Persons of the Company are cited as the thirtieth respondent in the application.
3. In the application, the applicants have sought, *inter alia*, -
 - 3.1. a declaratory order to the effect that the business rescue plan adopted by the majority of creditors present and voting on 11 January 2024 ("**the Plan**") alters the rights of shareholders and has not been finally or lawfully adopted;
 - 3.2. a declaratory order that any steps taken by the BRPs to give effect to the Plan post its adoption are invalid, void *ab initio* and fall to be set aside; and

- 3.3. that the BRPs and other parties are interdicted from taking any steps to give effect to the Plan.
4. The applicants have sought that the application be allocated to the newly established Insolvency Motion Court in Gauteng.
5. As set out above, the applicants have cited the Affected Persons of the Company as the thirtieth respondent in the abovementioned application. You are therefore entitled to (i) receive a copy of the application; (ii) take independent legal advice and (iii) participate in the application. A copy of the application is available on THL's website at <https://www.tongaat.com/business-rescue/>.
6. Any party wishing to oppose the application must -
- 6.1. give notice of their intention to do so by no later than 14 May 2025; and
- 6.2. deliver their answering affidavit by no later than 4 June 2025.
7. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)