

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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12 May 2025

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

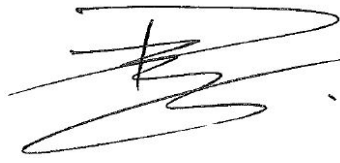
1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice.
2. On Friday 9 May 2025, Vision Investments 155 (Pty) Ltd ("**Vision**") confirmed to the BRPs that the remaining balance owed by Vision to the Lender Group, in relation to the purchase of the Lender Group claims and security, was paid.
3. The Lender Group is the consortium of Lenders who had provided funding to THL prior to THL entering business rescue.
4. This payment is a major step forward in the implementation of the Vision business rescue plan approved and adopted by creditors on 12 January 2024 ("**Vision BR Plan**"). The Vision BR Plan will continue to be implemented in accordance with the asset sale transaction as approved. The payment to the Lender Group enables Vision to complete the purchase of the THL assets without any further intervention of the Lender Group.
5. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons,

are/will be published and made available to all Affected Persons, on the Tongaat website at:
www.tongaathulett.com, under the 'Business Rescue' tab.

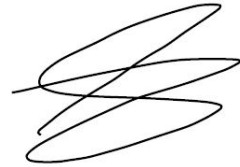
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)