



Est. 1892

TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.

4 April 2025

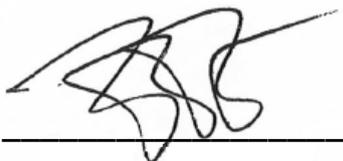
NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("THL") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Affected Persons are referred to the notice published on Thursday, 7 November 2024, which outlines the details of Part A and Part B of the urgent application that was launched by RGS Group Holdings Limited ("**RGS**") on 6 November 2024 in the High Court of South Africa, KwaZulu Natal Local Division, Durban ("**the Court**"), under case number D13702/2024, against, *inter alios*, THL, the Business Rescue Practitioners ("**the BRPs**"), the Vision Parties, the Lender Group, and Mohini Singari Naidoo (t/a Powertrans Sales and Service) ("**the application**").
3. The Affected Persons of THL are cited as the twelfth respondent in the aforesaid application.
4. As previously advised, the Court has dismissed Part A of the Application to interdict the implementation of the adopted business rescue plan of THL ("**the Plan**") and has ordered RGS to pay the costs of the application on the highest scale, including the costs of two counsel where employed. In its ruling, the Court found that RGS had not demonstrated grounds for urgency, or grounds to justify the interdict sought by RGS. However, the Court granted RGS leave to supplement its founding affidavit for Part B of the application, and granted leave to *inter alios*, the

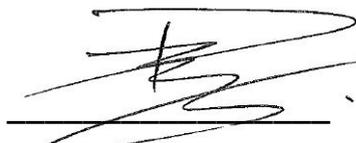
BRPs and THL to deliver further affidavits in response in relation to Part B of the application, if RGS chooses to proceed with Part B of its application.

5. RGS has now chosen to proceed with Part B of its application and delivered its supplementary Founding Affidavit on 30 March 2025, seeking to set aside the Plan as approved and adopted by the requisite majority of creditors on 11 January 2024. RGS's supplementary Founding Affidavit will be uploaded to THL's website at <https://www.tongaat.com/business-rescue/>
6. As set out above, RGS has cited the Affected Persons of THL as the twelfth respondent in the abovementioned application. You are therefore entitled to (i) receive a copy of the application; (ii) take independent legal advice and (iii) elect to participate in Part B of the application. A copy of the application is available on THL's website at <https://www.tongaat.com/business-rescue/>.
7. Any cited parties who wish to oppose Part B of the application can do so on or before 14 April 2025, and deliver their answering affidavits on or before 9 May 2025.
8. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of THL that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com , under the 'Business Rescue' tab.

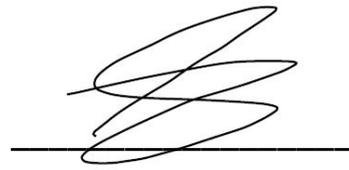
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)