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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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7 November 2024

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

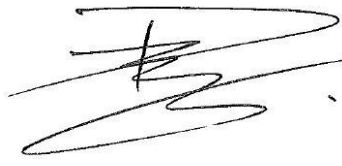
1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Please take notice that an urgent application was launched on 6 November 2024 in the High Court of South Africa, KwaZulu Natal Local Division, Durban ("**the Court**"), under case number D13702/2024, by RGS Group Holdings Limited ("**RGS**"), against, *inter alios*, the Company, the Business Rescue Practitioners ("**the application**"), the Vision Parties, the Lender Group, and Mohini Singari Naidoo (t/a Powertrans Sales and Service). The Affected Persons of the Company are cited as the twelfth respondent in the aforesaid application.
3. In the application, RGS has sought -
 - 3.1. in Part A thereof: to interdict the implementation of the adopted Business Rescue Plan and in particular the Vision Asset Transaction entailing the sale of THL's assets and Business to the Vision Parties. Such interdict is sought pending a determination of Part B of the application. RGS additionally seeks disclosure of a host of information by the BRPs and the Vision Parties; and

- 3.2. in Part B thereof: to set aside the Business Rescue Plan of the Company as approved and adopted by the requisite majority of creditors on 11 January 2024.
4. RGS has sought that Part A of the application be heard on **Thursday, 28 November 2024**, and Part B thereof on an expedited date to be arranged with the Court.
5. As set out above, RGS has cited the Affected Persons of THL as the twelfth respondent in the abovementioned application. You are therefore entitled to (i) receive a copy of the application; (ii) take independent legal advice and (iii) participate in the application. A copy of the application is available on THL's website at <https://www.tongaat.com/business-rescue/>.
6. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

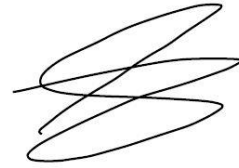
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)