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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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11 April 2024

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 AS AMENDED ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

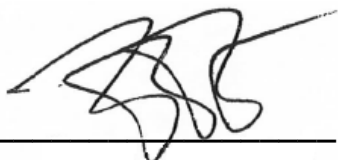
1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. An application ("**the application**") was issued on 5 April 2024 in the High Court of South Africa, KwaZulu Natal Local Division, Durban, under case number D3902/2024, by Mohini Singari Naidoo trading as Powertrans Sales & Services ("**Powertrans**"), against, *inter alios*, the Company, the Company's appointed Business Rescue Practitioners ("**the BRPs**") and the Vision Parties;
3. Affected Persons have been joined to the application collectively as the tenth respondent;
4. Powertrans has sought, *inter alia*, the following relief in the application –
 - 4.1. to the extent necessary, granting Powertrans leave to bring the application against the Company in terms of section 133(1)(b) of the Companies Act;
 - 4.2. declaring the business rescue plan adopted in relation to the Company at the meeting of creditors held on 11 January 2024 to be unlawful and setting it aside;
 - 4.3. directing the Company and the BRPs to comply, in the manner contemplated in section 7(k) of the Companies Act, with their duties and the procedures which are set out

in sections 140(1)(d), 141(1) & (2)(a), 145(1)(a) and 150 to 152 of the Companies Act;
and

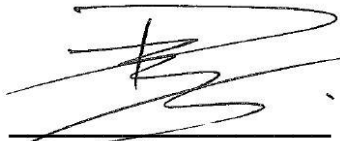
- 4.4. that the costs of the application, including the costs of two counsel, be paid by the Company and the BRPs as well as any other party who enters notice to oppose jointly and severally, the one paying the others to absolved.
5. As set out above, Powertrans has cited the Affected Persons of THL as the tenth respondent in the abovementioned application. Affected Persons are therefore entitled in terms of the Companies Act to, *inter alia*, (i) receive a copy of the application, (ii) take independent legal advice *vis-à-vis* the application and (iii) participate in the application proceedings.
6. A copy of the Notice of Motion and Founding Affidavit in the abovementioned application is available on THL's website at <https://www.tongaat.com/business-rescue/>.
7. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

DATED at JOHANNESBURG on 11 APRIL 2024

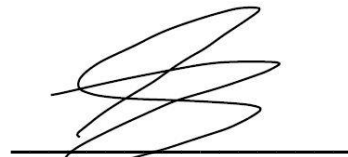
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

In their capacities as the joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)