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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.

6 February 2024

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

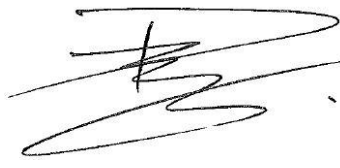
1. In accordance with section 128 of the Companies Act, as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the below notice ("**the Notice**").
2. Affected Persons are referred to the Notice dated 31 January 2024 regarding the urgent application which launched late on 26 January 2024 in the High Court of South Africa, KwaZulu Natal Local Division, Durban, under case number D1103/2024, by Mohini Singari Naidoo T/A Powertrans Sales & Services ("**Powertrans**"), against, *inter alios*, the Company, the Business Rescue Practitioners and the Vision Parties ("**the urgent application**").
3. On 1 February 2024, a day before the hearing of the application, RGS Group Holdings Limited ("**RGS**") applied for leave to intervene as an applicant in the aforesaid application, and support the relief sought by Powertrans.
4. Take notice that Judge Mathenjwa has handed down judgement in the urgent application today.
5. The Court ordered that –
 - 5.1. the application made by Powertrans and the application made by RGS to intervene the application are both struck off the roll for lack of urgency; and

- 5.2. Powertrans shall pay for the costs of the application, including THL and the BRPs' costs of the application.
6. A copy of Mathenjwa J's full judgement is available on THL's website at <https://www.tongaat.com/business-rescue/>.
7. As set out above, Powertrans has cited the Affected Persons of THL as the ninth respondent in the abovementioned application. You are therefore entitled to (i) receive a copy of the application and (ii) take independent legal advice. A copy of the Notice of Motion, Founding Affidavit and judgement dated 6 February 2024 in the abovementioned application is available on THL's website at <https://www.tongaat.com/business-rescue/>.
8. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

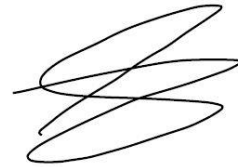
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)