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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Sugar South Africa Proprietary Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
-

12 January 2024

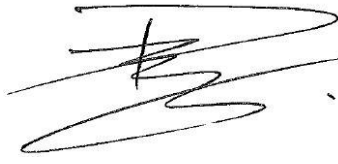
NOTICE TO AFFECTED PERSONS RE: ADJOURNMENT OF SECTION 151 MEETING IN THE BUSINESS RESCUE PROCEEDINGS OF TONGAAT HULETT SUGAR SOUTH AFRICA PROPRIETARY LIMITED (IN BUSINESS RESCUE) ("COMPANY")

1. On 11 January 2024, the Business Rescue Practitioners ("**BRPs**") requested creditors to provide their consent to the adjournment of the meeting ("**151 Meeting**") to be held in terms of section 151 of the Companies Act 71 of 2008, as amended ("**Companies Act**"), by completing and returning the relevant proxy form.
2. Having considered the BRPs request, the requisite majority of the creditors' voting interests voted in favour of the adjournment of the 151 Meeting to a date **within 3 weeks from the date at which the THL 151 Meeting has been concluded and wherein the section 152(2) vote has taken place.**
3. Affected Persons are hereby notified that further details regarding the 151 Meeting will be distributed in due course.
4. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

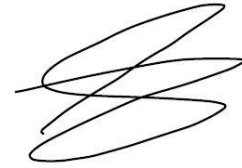
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

**The Joint Business Rescue Practitioners of Tongaat Hulett Sugar South Africa Proprietary Limited
(in business rescue)**