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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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8 December 2023

NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008 ("the Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT

1. In accordance with section 128 of the Act, as amended, ("the **Act**"), read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Companies Act, Affected Persons are hereby advised to consider the attached Notice ("the **Notice**").
2. Affected Persons were notified regarding two urgent applications launched on 5 December 2023 in the High Court of South Africa, KwaZulu Natal Local Division, Durban, under case numbers D13763/2023 and D13739/2023 by RCL Foods Sugar & Milling (Proprietary) Limited ("**RCL**") and the South African Sugar Association ("**SASA**"), respectively. Affected Persons were furthermore notified on 7 December 2023 that the Company has opposed both of the urgent applications.
3. Please take notice that:
 - 3.1. RGS Group Holdings Limited, with registration number C134230 – C2/GBL ("**RGS**"), in its capacity as an "affected person" in the business rescue proceedings of the Company, where the Affected Persons of the Company are cited as the fifth respondent, has given notice of its intention to oppose the urgent application launched on 5 December 2023 in the High Court of South Africa, KwaZulu Natal Local Division, Durban, under case number D13763/2023, by RCL against, *inter alios*, the Company and the Practitioners ("**the RCL application**");
 - 3.2. RGS has also sought leave to intervene in the urgent application launched on 5 December

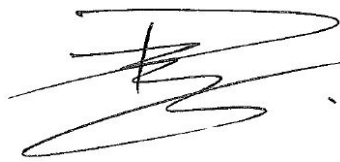
2023 in the High Court of South Africa, Natal Local Division, Durban, by SASA against, *inter alios*, the Company and the Practitioners under case number D13739/2023 ("**the SASA application**");

- 3.3. the Industrial Development Corporation of South Africa Limited ("**IDC**"), with registration number 1940/014201/06, in its capacity as an "affected person" in the business rescue proceedings of the Company, where the Affected Persons of the Company are cited as the fifth respondent, has given notice of its intention to oppose the urgent application launched on 5 December 2023 in the RCL application;
 - 3.4. the IDC, with registration number 1940/014201/06, in its capacity as an "affected person" in the business rescue proceedings of the Company, where the Affected Persons of the Company are cited as the fifth respondent, has given notice of its intention to oppose the SASA Application;
 - 3.5. Vision Investments 155 (Proprietary) Limited, with registration number 2023/178789/07 has similarly sought to oppose the RCL application, and intervene in the SASA application.
4. Copies of the abovementioned notices of intention to oppose and intervene are available on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.
 5. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.


Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business rescue)