

PROXY FORM FOR CREDITORS OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("COMPANY")

For use by the Creditors of the Company at a meeting convened in terms of Section 151 of the Companies Act to be held electronically via a video-conferencing platform on **Wednesday 10 January 2024 at 08:00am** or at any subsequently reconvened meeting resulting from an adjournment of such Section 151 meeting (the original meeting and any reconvened meeting collectively constituting the "**151 Meeting**").

Entity represented (per Annexure A): _____

I/We _____ do hereby appoint:

- i. _____; or failing him/her
- ii. _____; or failing him/her
- iii. the BRP, who acts as Chairman of the meeting,

as my/our proxy to act for me/us and on my/our behalf at the 151 Meeting which will be held for the purpose of considering and, if deemed fit, voting as follows: (indicate with an X)

1. Approval of the proposed amendments to the RGS Plan (in accordance with section 152(1)(d)(i) of the Act):

In Favour _____ Against _____ Abstain _____

2. Approval of the proposed amendments to the Vision Plan (in accordance with section 152(1)(d)(i) of the Act):

In Favour _____ Against _____ Abstain _____

3. Approval of the Business Rescue Plan, as amended if applicable (in accordance with section 152(1)(e) of the Act):

VOTE IN FAVOUR OF RGS PLAN	VOTE IN FAVOUR OF VISION PLAN	ABSTAIN FROM VOTING

4. To direct the BRPs to adjourn the meeting in order to revise the Business Rescue Plan for further consideration (in accordance with section 152(1)(d)(ii) of the Act), or for any other purpose:

In Favour ____ Against ____ Abstain ____

SIGNED at _____ on this _____ day of _____ 2024.

SIGNATURE

Power of Attorney / Authorising Resolution attached (where applicable)

NOTES:

1. A Creditor may insert the name of a proxy or the names of two alternative proxies of his/her choice in the space provided, with or without deleting "the Chairman of the meeting". The person whose name stands first on the form of proxy and who is present at the 151 Meeting will be entitled to act as proxy to the exclusion of those whose names follow.
2. The form of proxy must either be:

- i. Delivered and lodged at Amanzimnyama Hill Road, Tongaat, KwaZulu-Natal, 4400, to be received by not later than **17h00 on Monday 8 January 2024**, two business days prior to the meeting; or
 - ii. emailed to br@tongaat.co.za by not later than **17h00 on Tuesday 9 January 2024**.
3. The completion and lodging of this form of proxy will not preclude the relevant Creditor from attending the 151 Meeting and speaking and voting in person thereat to the exclusion of the proxy appointed in terms thereof, should such Creditor wish to do so.
4. Capitalised words not otherwise defined in this proxy form shall have the meaning ascribed to them in the Business Rescue Plan.
5. If this proxy is signed under power of attorney or on behalf of a company, such authority (i.e. power of attorney (for an individual) or authorising resolution (for a juristic person), as applicable) must accompany it.