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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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31 October 2023

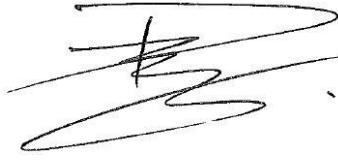
NOTICE TO AFFECTED PERSONS REGARDING SECTION 151 MEETING AND EXTENSION OF THE PUBLICATION DATE OF THE AMENDED BUSINESS RESCUE PLAN OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company")

1. On 27 October 2023, the Business Rescue Practitioners ("**BRPs**") requested creditors to provide their consent to the extension of the publication date of the amended Business Rescue Plan and to the application of the notice periods as detailed in S151(1) and (2) of the Companies Act 71 of 2008, as amended ("**Companies Act**"), by completing and returning the relevant proxy form.
2. Having considered the BRPs request, the requisite majority of the creditors' voting interests voted in favour of the extension of the publication date of the amended Business Rescue Plan to **no later than 24 November 2023** and to the application of the notice periods as detailed in S151(1) and (2) of the Companies Act.
3. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

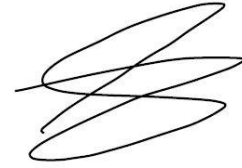
Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business Rescue)