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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission.
- Displayed:**
- Registered office and principal place of business of the Company.
- Published:**
- On the website maintained by the Company and accessible to Affected Persons.
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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6 October 2023

NOTICE TO AFFECTED PERSONS RE. SECTION 151 MEETING TO DETERMINE THE FUTURE OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company")

1. Pursuant to a meeting of creditors held on 8 September 2023, the requisite majority of creditors agreed to:
 - 1.1. the extension of the date for the publication of the Company's amended Business Rescue Plan to no later than 31 October 2023; and
 - 1.2. an adjournment of the meeting to be held in terms of section 151 of the Companies Act 71 of 2008 ("the **Companies Act**"), to consider and, if appropriate, approve the Company's business rescue plan ("the **Plan**") ("the **Meeting**") to no later than 30 November 2023 and that no less than 30 days' prior written notice of the intended date of the adjourned Meeting must be provided to Creditors.
2. The Business Rescue Practitioners intend publishing the Plan within the next two to three weeks. In view of the urgency related to the approval of the Plan, the Business Rescue Practitioners hereby notify creditors that the Meeting will be convened and held on 7 November 2023 by means of a Microsoft Teams Live Event. Creditors will be advised of the time of commencement of such Meeting and will be provided with the requisite dial-in/participation details by way of subsequent notice, which will be included with the notice of publication of the Plan.

Yours faithfully,

TJ Murgatroyd

PF van den Steen

GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business Rescue)