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TongaatHulett®

TONGAAT HULETT LIMITED (in business rescue)

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")

13 September 2023

Dear Tongaat Hulett Shareholders

INVITATION TO SHAREHOLDERS ENGAGEMENT REGARDING THE BUSINESS RESCUE PROCEEDINGS OF TONGAAT HULETT

1. Shareholders are hereby invited to an engagement session with the Business Rescue Practitioners of the Company ("BRPs"). This session will be convened as a virtual MS Teams Live Event and is scheduled to take place in accordance with the details provided below:

Date: Tuesday, 26 September 2023
Time: 10h00 to 11h30
Meeting Type: Virtual Microsoft Teams Live Event

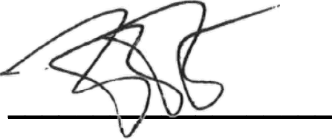
To join the virtual Microsoft Teams Live Event, please click the link below:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTgwYzYwMjUtYjhmNy00NzFILWFjMTAtNDc2MDQyOGRjMzUz%40thread.v2/0?context=%7B%22Tid%22%3A%22b7d38a71-93f8-44d1-adfa-3667a718fc4c%22%2C%22Oid%22%3A%221e7c695b-05e7-46c2-91ea-d6b77c66236d%22%2C%22IsBroadcastMeeting%22%3Atrue%22%2C%22role%22%3A%22a%22%7D&btype=a&role=a

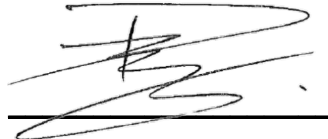
2. **Agenda**
 - 2.1 Opening and Welcome
 - 2.2 Business Rescue Update
 - 2.3 Question & Answer Session
 - 2.4 Closing
3. Shareholders will be given an opportunity to ask questions, in writing, during the MS Teams Live Event virtual session, by making use of the Q&A Panel Chat Facility provided to attendees in the Live Event. Notwithstanding this, Shareholders are requested to send through any questions they may have for the BRPs regarding the business rescue proceedings, ahead of the session, in order to facilitate an efficient flow of the meeting. Questions may be sent to the BRPs at the Company's Business Rescue email address: BR@tongaat.com

4. Shareholders are reminded that all documentation, information, and notifications relevant to the business rescue proceedings of the Company, including this invitation, are accessible and available for review and to download on the Company's website at: www.tongaat.com, under the "Business Rescue" tab.
5. If you have any requests or queries, they may be directed to the Company's business rescue team at: BR@tongaat.com.

Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business Rescue)