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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by the Company and accessible to Affected Persons
 - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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08 September 2023

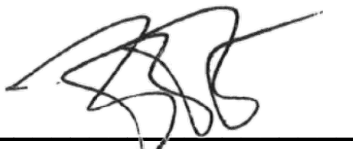
NOTICE TO AFFECTED PERSONS RE. EXTENSION OF THE PUBLICATION DATE OF THE AMENDED BUSINESS RESCUE PLAN AND FURTHER ADJOURNMENT OF SECTION 151 MEETING TO DETERMINE THE FUTURE OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) ("Company")

1. At a meeting of creditors held on 14 June 2023, creditors were notified that the meeting of creditors to be held in terms of section 151 of the Companies Act 71 of 2008 ("the **Companies Act**"), to consider and, if appropriate, approve the Company's business rescue plan ("the **Plan**") ("the **Meeting**"), would be adjourned to a date no later than 30 September 2023 in terms of section 151(3) of the Companies Act.
2. Kagera Sugar was selected as the successful strategic equity partner on 17 July 2023. The process to finalise the transaction details has taking longer than was anticipated at the time when the initial adjournment was decided upon. As a result, it is necessary to extend the date for the publication of the amended Business Rescue Plan and further adjourn the Meeting to allow time for the conclusion of the sale transaction(s) and for their incorporation into the Plan.
3. Accordingly, the Business Rescue Practitioners ("**BRPs**") convened a virtual meeting of creditors on 08 September 2023, to seek the approval of creditors for the extension of the date for the publication of the amended Business Rescue Plan to no later than 31 October 2023, and the further adjournment of the Meeting to no later than 30 November 2023.
4. In this meeting, the BRPs requested that motions regarding their aforementioned requests be considered by creditors of the Company. The Standard Bank of South Africa proposed motions

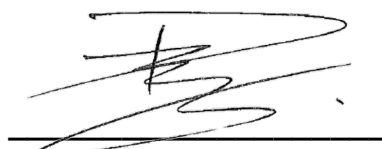
pertaining to the BRPs requests, and these motions were seconded by Rand Merchant Bank. Accordingly, the BRPS called on the creditors to vote on the following proposed motions, as it is deemed to be necessary and expedient to do so, which were:

- 4.1. **the extension of the date for the publication of the Company's amended Business Rescue Plan to no later than 31 October 2023; and**
- 4.2. **an adjournment of the Meeting to no later than 30 November 2023 and that no less than 30 days' prior written notice of the intended date of the adjourned Meeting must be provided to Creditors.**
5. Having considered the BRPs request and the duly proposed motions, the requisite majority of the creditors' voting interests voted in favour of the above motions.
6. As such, the date for the publication of the Plan has been extended to a date **no later than 31 October 2023** and the **Meeting is further adjourned to a date no later than 30 November 2023**, and no less than 30 days' prior written notice of the intended date of the Meeting will be provided to Creditors.
7. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business Rescue)