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# TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue)
  - Companies and Intellectual Property Commission

- Displayed:**
- Registered office and principal place of business of the Company

- Published:**
- On the website maintained by the Company and accessible to Affected Persons
  - Availability recorded in an announcement to shareholders on the Stock Exchange News Service (SENS), released after distribution.
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15 June 2023

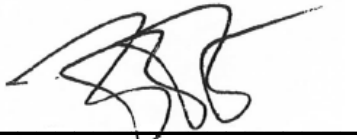
**NOTICE TO ALL KNOWN AFFECTED PERSONS OF TONGAAT HULETT LIMITED (in business rescue) ("Company") IN TERMS OF SECTION 128 OF THE COMPANIES ACT 71 OF 2008, AS AMENDED ("Companies Act") READ TOGETHER WITH SECTIONS 144, 145 AND 146 OF THE COMPANIES ACT**

1. Affected Persons are referred to -
    - 1.1. the Company's notice to all known affected persons of the Company dated 5 May 2023 ("**Prior Notice**");
    - 1.2. the Company's application to the High Court of South Africa, KwaZulu Natal Local Division, Durban under case number D4472/2023 ("**the application**") referred to in the prior Notice. A description of the purpose and nature of the application appears in the prior Notice.
  2. Part A of the application for substituted service was granted on 13 June 2023. In implementing the substituted service order granted therein, we enclose herewith a copy of the full founding application papers in the application.
  3. Affected Persons are further notified that the Notice of Motion and all relevant filing documentation and supporting annexures will be made available to all Affected Persons on the Company's website at: [www.tongaat.com](http://www.tongaat.com), under the 'Business Rescue' tab.
  4. Affected Persons are further reminded that they are entitled to (i) receive a copy of the application,
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(ii) take independent legal advice and (iii) participate in the application. Should you elect to oppose the application, you may file notice of intention to oppose the application by no later than five (5) business days after the publication of this notice, and your answering affidavit within fifteen (15) business days after filing your notice of intention to oppose.

5. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: [www.tongaat.com](http://www.tongaat.com), under the 'Business Rescue' tab.

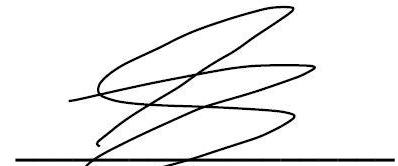
Yours faithfully,



**TJ Murgatroyd**



**PF van den Steen**



**GC Albertyn**

**The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business Rescue)**