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TongaatHulett®

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Sugar South Africa Limited (in business rescue)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
- Published:**
- On the website maintained by Tongaat and accessible to Affected Persons
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28 April 2023

EXTENSION OF THE PUBLICATION DATE OF THE BUSINESS RESCUE PLAN OF TONGAAT HULETT SUGAR SOUTH AFRICA LIMITED (IN BUSINESS RESCUE) ("Company")

1. Having regard to section 150(5) of the Companies Act 71 of 2008, as amended, the business rescue plan ("**Plan**") of the Company, was scheduled to be published on or before 30 April 2023.
2. On 25 April 2023, the joint business rescue practitioners ("**BRPs**") requested creditors consent for an extension of the date for the publication of the Plan to 31 May 2023.
3. Having considered the BRPs request, a majority of the creditors' voting interests voted provided consent to extend the publication date to 31 May 2023.
4. In the circumstances, the date for the publication of the Plan has been extended by the requisite majority of the creditors' voting interests voted and thus, the Plan will be published on or before **31 May 2023**.
5. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

Yours faithfully,

TJ Murgatroyd

PF van den Steen

GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Sugar South Africa Limited (in business Rescue)
