

Delivered by Email To: • All known Affected Persons of Tongaat Hulett Sugar South Africa Limited

(in business rescue)

Companies and Intellectual Property Commission

• Registered office and principal place of business of the Company

Published: • On the website maintained by the Company and accessible to Affected

Persons

27 January 2023

EXTENSION OF THE PUBLICATION DATE OF THE BUSINESS RESCUE PLAN OF TONGAAT HULETT SUGAR SOUTH AFRICA LIMITED (IN BUSINESS RESCUE) ("Company")

- 1. Having regard to section 150(5) of the Companies Act 71 of 2008, as amended, the business rescue plan for the Company ("**Plan**"), was scheduled to be published on or before 1 February 2023.
- 2. However, the joint business rescue practitioners requested an extension of the date for the publication of the Plan to 28 February 2023, and the requisite holders of a majority of the creditors' voting interests have agreed to allow this extension. Therefore, the date for the publication of the Plan has been extended to **28 February 2023.**
- 3. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to all known Affected Persons, are/will be published and made available to all Affected Persons, on the Tongaat website at: www.tongaat.com, under the 'Business Rescue' tab.

Yours faithfully,

TJ Murgatrovd

PF van den Steen

GC Aibertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Sugar South Africa Limited

(in business Rescue)