

- Delivered by Email To:**
- All known Affected Persons of Tongaat Hulett Limited (in business rescue) (including: all known creditors, employees, trade unions and shareholders)
 - Companies and Intellectual Property Commission
- Displayed:**
- Registered office and principal place of business of the Company
 - Anywhere where employees are employed
- Published:**
- On the website maintained by the Company and accessible to all known Affected Persons
 - Published as an announcement after email distribution on the Stock Exchange News Service (SENS) offered by the Johannesburg Stock Exchange Limited.
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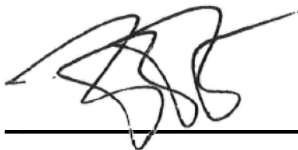
15 November 2022

NOTICE TO ALL KNOWN AFFECTED PERSONS ("Affected Persons") OF TONGAAT HULETT LIMITED (IN BUSINESS RESCUE) WITH REGISTRATION NUMBER 1892/000610/06 ("Company") IN TERMS OF SECTION 150(5) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED ("Companies Act")

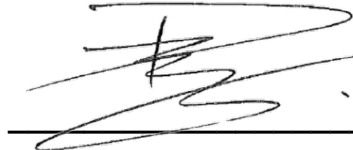
1. In terms of the provisions set forth in section 150(5) of the Companies Act, the business rescue plan ("**BR Plan**") for the Company is required to be published by 25 business days after the date on which the joint business rescue practitioners ("**BRPs**") were appointed by the Company.
2. Section 150(5)(b) of the Companies Act provides that the date for publication of the BR Plan may be extended by such longer time period as may be allowed by the holders of a majority of the creditors' voting interests.
3. In this regard, the BRPs requested an extension of the date for the publication of the BR Plan, from the Creditors of the Company ("**Creditors**") at the First Meeting of Creditors, duly convened by the BRPs in accordance with section 147 of the Companies Act ("**First Meeting**"), and held virtually as a Microsoft Teams Live Event, on Tuesday 08 November 2022.
4. The BRPs called for a vote in the First Meeting and requested that Creditors cast their votes with regard to their request for an extension of the date for the publication of the BR Plan **from 01 December 2022 to on or before 31 January 2023**, during the First Meeting or alternatively, by way of emailing their vote to the Company's business rescue email address: br@tongaat.com.

5. The BRPs have tallied all votes submitted by Creditors, in accordance with their request in terms of section 150(5) of the Companies Act and can confirm that the extension of the date for the publication of the BR Plan from 01 December 2022 to on or before 31 January 2023, has been approved with the requisite support of the Creditors of the Company.
6. Thus, this notice hereby serves as notification to Affected Persons that the date for the publication of the BR Plan has been duly extended **from 01 December 2022 and will be published** by the BRPs **on or before 31 January 2023**.
7. The BRPs thank all Creditors for their support and will continue to keep you updated with regard to the progress of the Company's business rescue proceedings.
8. Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company that have been and/or will be circulated to Affected Persons, are/will be published and made available to all Affected Persons, on the Company's website at: www.tongaat.com, under the 'Business Rescue' tab.
9. If you have any queries, they may be directed to the business rescue email address at: br@tongaat.com.

Yours faithfully,



TJ Murgatroyd



PF van den Steen



GC Albertyn

The Joint Business Rescue Practitioners of Tongaat Hulett Limited (in business Rescue)