

AT A GLANCE

AGRICULTURE AND AGRI-PROCESSING (SUGARCANE/SUGAR AND MAIZE/STARCH) WITH RENEWABLE ENERGY OPPORTUNITIES (ELECTRICITY GENERATION AND ETHANOL PRODUCTION)

PORTFOLIO OF LAND FOR CONVERSION (UNIQUE PORTFOLIO AND WELL-ESTABLISHED DEVELOPMENT PLATFORM IN KWAZULU-NATAL)

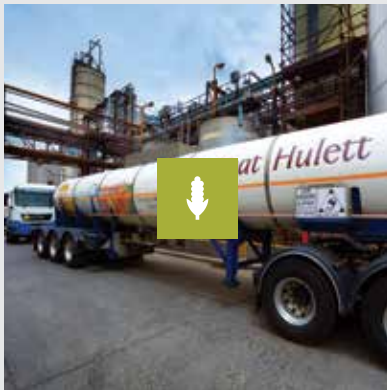
OPERATIONS LOCATED IN SIX COUNTRIES IN SUB-SAHARAN AFRICA

LARGEST PRIVATE SECTOR EMPLOYER IN BOTH MOZAMBIQUE AND ZIMBABWE

APPROXIMATELY ONE MILLION PEOPLE IN SOUTH AFRICA ARE DIRECTLY IMPACTED BY THE SOUTH AFRICAN SUGAR INDUSTRY

Agriculture and agri-processing is a fundamental element of socio-economic development in Africa - particularly in the development of rural communities, farming activities, food security and water management, housing and land conversion to development as urban areas expand. This is also linked to the socio-political dynamics of the region. Tongaat Hulett is well positioned in the nexus of these dynamics.

TONGAAT HULETT CREATES VALUE FOR ALL STAKEHOLDERS THROUGH AN ALL-INCLUSIVE APPROACH TO GROWTH AND DEVELOPMENT, WHICH FOLLOWS THE INTERCONNECTED NATURE OF ITS ACTIVITIES



STARCH OPERATIONS

- 630 000 tons of maize converted to starch and glucose per annum
- Available wet-milling capacity and enhanced product mix
- Only wet-miller of maize in Africa south of Egypt



SUGAR OPERATIONS

- 201 153 hectares (own and third-party) of sugarcane supplying eight Tongaat Hulett sugar mills
- Intensive agricultural improvement programmes to grow cane yields and increase sugar production
- Low-cost incremental sugar production from existing 2 million tons milling capacity



LAND CONVERSION AND DEVELOPMENT ACTIVITIES

- 7 709 hectares of developable land identified for conversion
- Act 70 of 1970 approvals (release from agriculture for development) on some 3 582 developable hectares
- 1 314 developable hectares in the portfolio have EIA approval, while a further 1 100 developable hectares are well advanced in EIA processes

CONSTRUCTIVE INTERFACE WITH GOVERNMENTS AND SOCIETY