

ANNUAL FINANCIAL STATEMENTS

for the year ended 31 March 2015

Tongaat Hulett Limited

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FINANCIAL HIGHLIGHTS

	2015	2014
Revenue (Rmillion)	16 155	15 716
Operating profit (Rmillion)	2 089	2 374
Cash flow from operations (Rmillion)	2 533	2 173
Headline earnings (Rmillion)	945	1 106
Headline earnings per share - basic (cents)	826,1	990,5
Annual dividends per share (cents)	380,0	360,0

CURRENCY CONVERSION GUIDE

	Closing rate at 31 March		
	2015	2014	2013
Rand/US dollar	12,17	10,56	9,21
Rand/Metical	0,34	0,34	0,30
Rand/Euro	13,09	14,58	11,82
US dollar/Euro	1,08	1,38	1,28

	Average rate for year		
	2015	2014	2013
Rand/US dollar	11,05	10,13	8,48
Rand/Metical	0,35	0,34	0,30
Rand/Euro	13,96	13,59	10,95
US dollar/Euro	1,26	1,34	1,29

PREPARATION OF ANNUAL FINANCIAL STATEMENTS

These annual financial statements have been prepared in accordance with International Financial Reporting Standards under the supervision of the Chief Financial Officer, M H Munro CA (SA) and have been audited in accordance with the requirements of the Companies Act of South Africa.