

ANNUAL FINANCIAL STATEMENTS

for the year ended 31 December 2007

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FINANCIAL HIGHLIGHTS

	2007	2006 Restated*
Revenue (Rmillion) - continuing operations	6 395	5 110
Profit from Tongaat Hulett continuing operations (Rmillion)	838	726
Net profit attributable to shareholders (Rmillion)	3 457	723
Headline earnings (Rmillion)	61	703
Earnings per share - basic (cents)	3 292,8	685,3
Headline earnings per share - basic (cents)	58,1	666,4
Annual dividend per share (cents)	310,0	550,0

* Following the unbundling of Hulamin, comparative figures have been restated to reflect Hulamin as a discontinued operation. For the year ended 31 December 2007, Hulamin's results were included for the six months to the end of June 2007 and for the full twelve months in 2006.

CURRENCY CONVERSION GUIDE

	Closing rate at 31 December		
	2007	2006	2005
US dollar	6,84	7,00	6,35
UK pound	13,61	13,73	10,92
Euro	9,99	9,22	7,48

	Average rate for year		
	2007	2006	2005
US dollar	7,05	6,77	6,37
UK pound	14,11	12,48	11,58
Euro	9,67	8,51	7,92